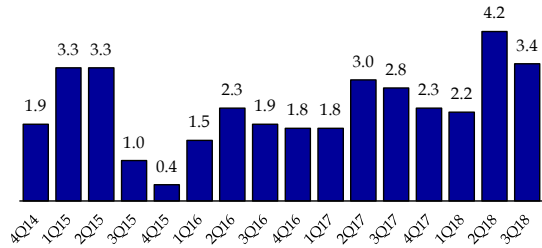
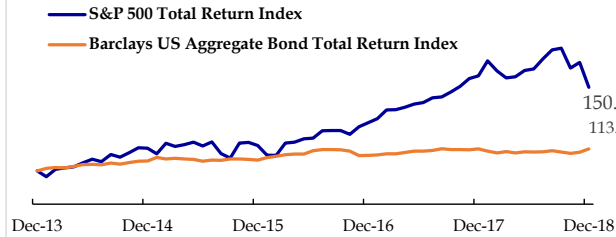


# Eideard Group Quarterly Market Tracker - as of 12.31.2018

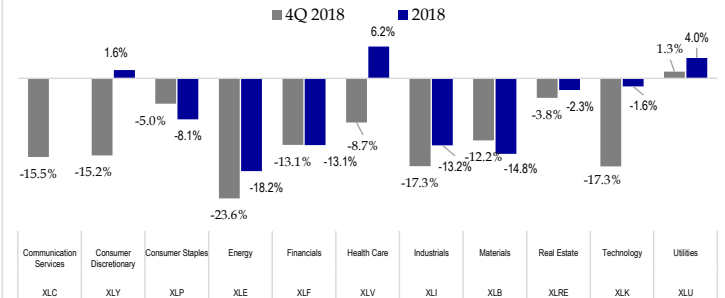
Real GDP Growth Rate



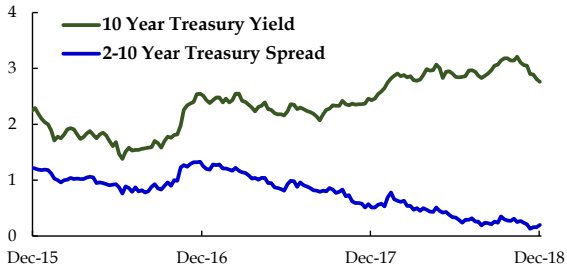
Equity and Bond Market Growth on \$100



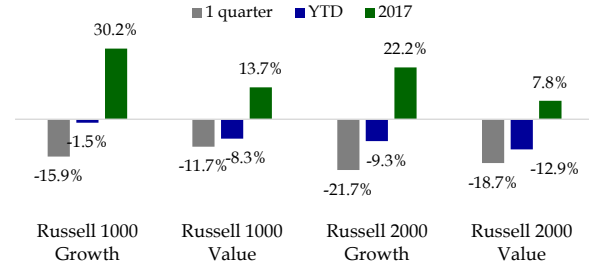
S&P Sector ETF Performance



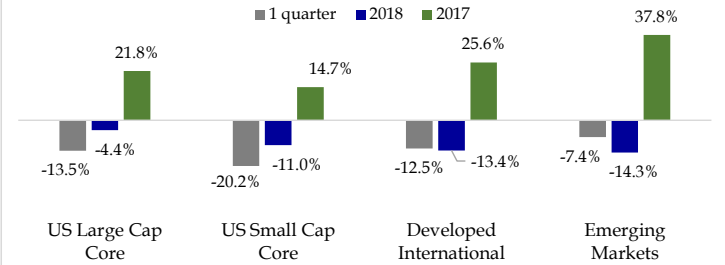
Yield Spreads and 10 Year Treasury Yield (%)



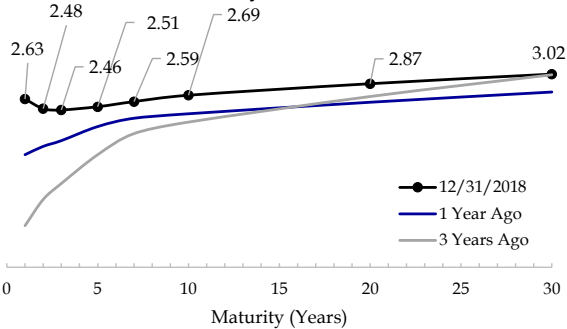
Growth vs. Value Stock Returns



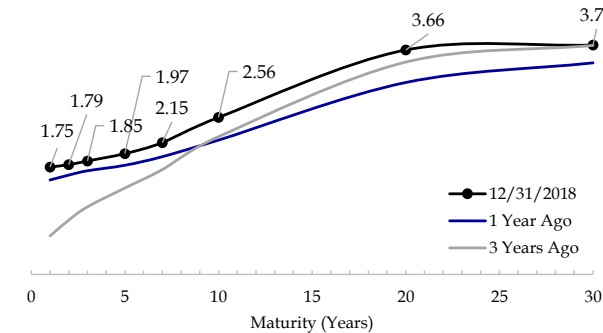
Domestic vs. International Stock Returns



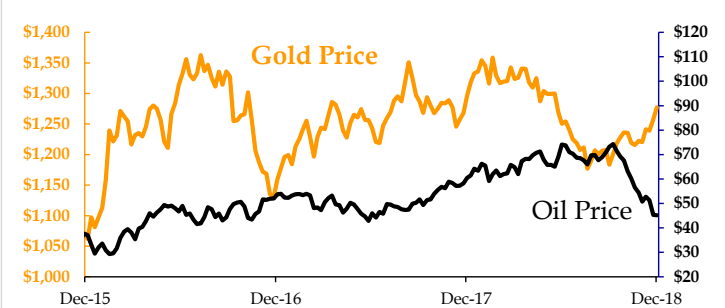
Treasury Yield Curve



AAA GO Muni Yield Curve



Gold and Crude Oil Prices



Asset Classes	Total Return Indexes Represented	QTD	YTD	2017	Trailing 1 Year	Trailing 3 Year	Trailing 5 year
Dow Jones Industrial Average	Dow Jones Industrial Average	-11.31%	-3.48%	28.11%	-3.48%	12.94%	9.70%
NASDAQ	NASDAQ Composite	-17.29%	-2.84%	29.64%	-2.84%	11.10%	10.97%
US Large Cap Stocks	S&P 500	-13.52%	-4.38%	21.83%	-4.38%	9.26%	8.49%
US Small Cap Stocks	Russell 2000	-20.20%	-11.01%	14.65%	-11.01%	7.36%	4.41%
Developed International Stocks	MSCI EAFE	-12.50%	-13.36%	25.62%	-13.36%	3.38%	1.00%
Emerging Market Stocks	MSCI EM (EMERGING MARKETS)	-7.40%	-14.25%	37.75%	-14.25%	9.65%	2.03%
Global Equity	MSCI All Country World	-12.65%	-8.93%	24.62%	-8.93%	7.18%	4.82%
US Municipal Bonds	Barclays Municipal Bond	1.69%	1.28%	5.45%	1.28%	2.30%	3.82%
US High Grade Taxable Bonds	Barclays U.S. Aggregate	1.64%	0.01%	3.54%	0.01%	2.06%	2.52%
US Corporate Investment Grade	Barclays U.S. Corporate Investment Grade	-0.18%	-2.51%	6.42%	-2.51%	3.26%	3.28%
US Corporate High Yield Grade	Barclays U.S. Corporate High Yield	-4.53%	-2.08%	7.50%	-2.08%	7.23%	3.83%
Master Limited Partnerships (MLPs)	Alerian MLP	-17.30%	-12.42%	-6.52%	-12.42%	-1.06%	-7.31%

All economic data based on Federal Reserve Bank of ST. Louis. Asset Class/Sector Return Data based on PSN report.