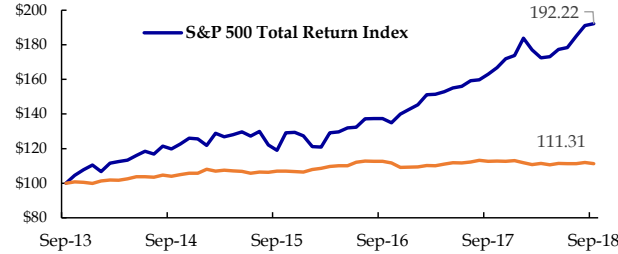


# Eideard Group Quarterly Market Tracker - as of 9/30/2018

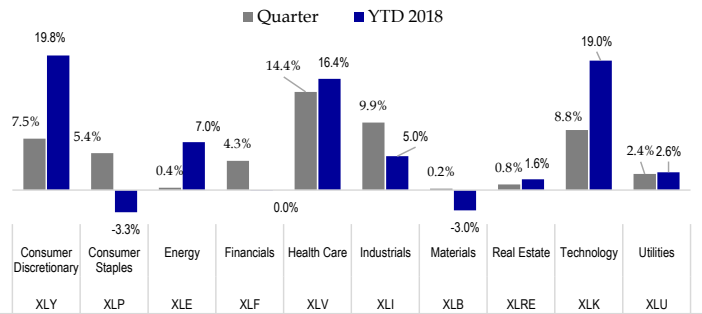
**Real GDP Growth Rate**



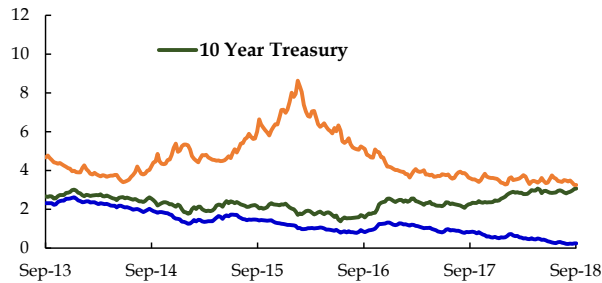
**Equity and Bond Market Growth on \$100**



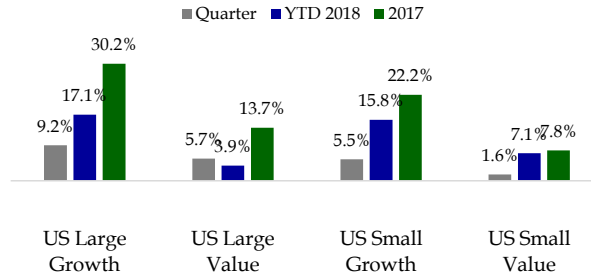
**S&P Sector ETF Performance**



**Yield Spreads and 10 Year Treasury Yield (%)**



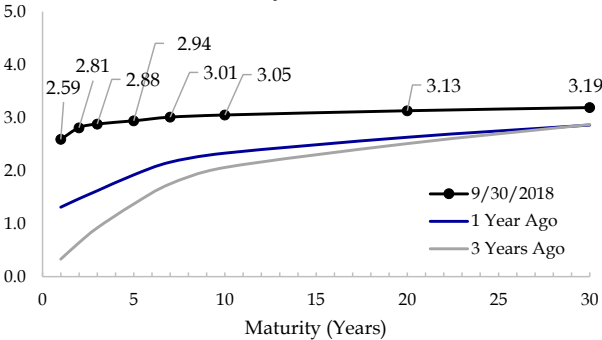
**Growth vs. Value Stock Returns**



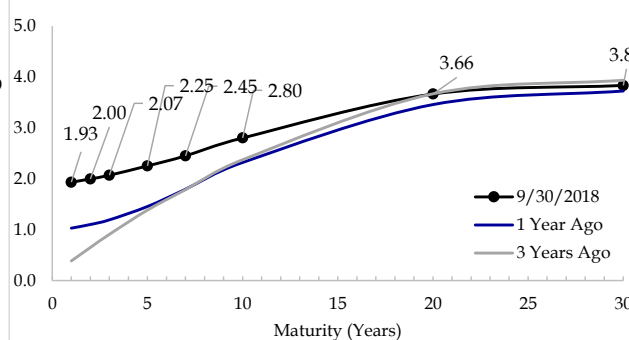
**Domestic vs. International Stock Returns**



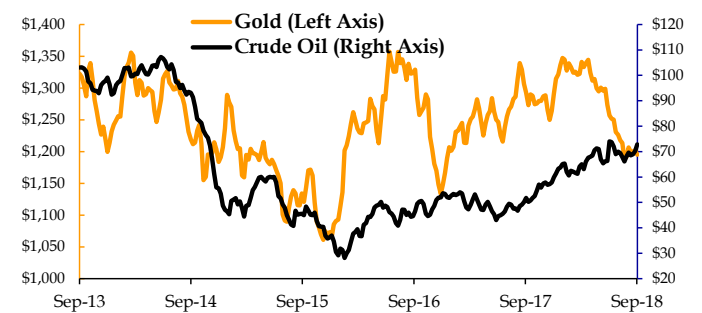
**Treasury Yield Curve**



**AAA GO Muni Yield Curve**



**Gold and Crude Oil Prices**



Asset Classes	Indices Represented	QTD	YTD 2018	2017	Trailing 1 Year	Trailing 3 Year	Trailing 5 year
Dow Jones Industrial Average	DJIA TR	9.63%	8.83%	28.11%	20.76%	20.49%	14.57%
NASDAQ	Nasdaq Composite TR	7.41%	17.48%	29.64%	25.17%	21.70%	17.72%
US Large Cap Stocks	S&P 500 TR	7.71%	10.56%	21.83%	17.91%	17.31%	13.95%
US Small Cap Stocks	Russell 2000 TR	3.58%	11.51%	14.65%	15.24%	17.12%	11.07%
Developed International Stocks	MSCI EAFE TR	1.42%	-0.98%	25.62%	3.25%	9.77%	4.90%
Emerging Market Stocks	MSCI EM TR	-0.95%	-7.39%	37.75%	-0.44%	12.77%	3.99%
US Municipal Bonds	Barclays Municipal Bond TR	-0.15%	-0.40%	5.45%	0.35%	2.24%	3.54%
US Taxable Bonds	Barclays Aggregate US Bond TR	0.02%	-1.60%	3.54%	-1.22%	1.31%	2.16%
US High Yield Bonds	Barclays U.S. Corporate High Yield TR	2.40%	2.57%	7.50%	3.05%	8.15%	5.54%
Master Limited Partnerships (MLPs)	Alerian MLP TR	6.57%	5.90%	-6.52%	4.89%	4.43%	-2.72%

All economic data based on Federal Reserve Bank of ST. Louis. Asset Class/Sector Return Data based on PSN report.